A’la Carte Services

Pension Valuation .................................................................$300.00 Flat Fee
The money due to you at some time in the future is not worth nearly as much as it is today due to the time value of money. We will work with you to determine the proper valuation of this asset to ensure you get (or give up) what is fair.

Executive Compensation Valuation.................................$300.00 per hour
Included: Restricted Stock, Employee Stock Options, RSUs, ISOs, NQSOs, etc.

We can help someone value their executive compensation to ensure a fair and equitable settlement during divorce in a number of ways.

If you are an executive, or someone who is married to one, who is going through a divorce, it is important to ensure that your executive compensation is valued fairly and that you receive a fair and equitable settlement.

401(K) Community Property Valuation.............................$300.00/hour

In order to determine the fair market value of a 401(k) plan, a number of factors are considered, including the current balance of the account, the investment options available, and the fees associated with the plan. The value of the 401(k) may also be affected by the age of the participant, the length of time they have been contributing to the plan, and the tax implications of dividing the account.

Dividing a 401(k) can be a complex process, and this step is critical if you had a 401k that was started prior to marriage.

Lifestyle Analysis.................................................................$300.00/hour
This is a critical for business owners that filter expenses through business and need accurate statement of real earnings to determine maintenance and/or income levels.
Post-Divorce Transition Assistance ....................................$300.00/hour
Post-divorce transition assistance can help people adjust to the changes in their lives after a divorce. It can provide emotional support, practical help with things like finances and child care, and information about legal rights and resources. This can also include Account transfers and consolidation, property settlement transfers, financial planning and guidance.

Maintenance Buy-out Calculations......................................$100 Flat Fee
When maintenance is agreed to, but would prefer lump sum payment up front or combination of maintenance and lump sum.

Full Financial Analysis..................................................$300.00/hour
Including all of the above plus Net Worth and Cash Flow Projections 20 years into the future.
Typical cases completed in 5-10 hours.

Expert Witness.........................................................$400/hr and $75/hr travel time
We can support your case on the stand, using our expertise to help you negotiate a fair and equitable settlement.